



Corporate Presentation

January 2019

Mission Statement

*A tipping point is OCCURING in the agricultural industry:
it is called **CANNABIS!***

SEM intends to become a significant producer of micronized raw organic direct ship phosphate to the growing multi billion \$ **CANNABIS** markets in North America.

American farming practices are rapidly moving to a direct application of **REACTIVE** rather than soluble raw phosphate to assist in the **REGENERATION** of spent Greenhouse soils for cannabis growth.

SEM does not have to compete with the conventional chemical agricultural input industry.

Momentous Time to Invest

“Investing in the leading and emerging agricultural input companies with strong management, technology, vision and distribution is to be participating in one of the most momentous aspects of human progress – profitably, and at low risk”

Don Coxe: “Basic Points” 12/12

SEM:

- Nevada is a politically safe, mining friendly jurisdiction;***
 - organic product, situated next to infrastructure***
 - strong exploration and development management***

Cannabis is now legal in Nevada!



The Element Plants Can't Live Without

Phosphate is a Macro Nutrient

- Stimulates early growth and root formation
- Necessary for cell division and DNA and RNA formation
- Improves the ability of plants to absorb water and other nutrients
- Stimulates flower blooms and seed development
- Improves plant strength and the ability to tolerate unfavorable environmental conditions
- Aids in photosynthesis and food formation

**Not all phosphate rocks are created equal.
AT MURDOCK MOUNTAIN**

IT'S PURE

**Only 5% of world's application of P_2O_5
is pure enough to be applied as
direct raw phosphate rock**

SEM Key Advantages 1

- Nevada a politically safe, mining friendly jurisdiction
- Direct ship organic raw phosphate rock (P_2O_5)
- Historical resource of 8.7-18.4 mil tonnes 15% P_2O_5 from 1984 report (non-43-101)
- Proposed exploration program is to confirm and extend previous resource
- Est 4-6 months to indicated and inferred 43-101 resource and PEA
- Cash required to 43-101 Phase 1: \$75,000 for Environmental review completion, (already raised and in the hands of the BLM to fund their approvals)
- Environmental and archaeological studies underway, completion scheduled for spring 2019
- BLM (“US Bureau of Land Management”) working with SEM to complete the lease process ASAP

SEM Key Production Advantages

- **Est. quarry production 6-12 months from BLM lease approval**
- **NO quarry Capex (based on Boreal Resources published estimates)**
- **All quarry costs can be contracted out or leased**
- **Situated immediately next to power, highways and 6 km to rail**
- **Unique direct ship frankolite characteristics, which are the best kind of raw P**
- **Freight for P a \$40 per ton shipping cost to S. CA (based on Stonegate reports [TSX: ST])**
- **Strong exploration and development management and strong, capable JV partner**
- **JV partner, Ellena-Micelle Resources Inc., to earn 30% by funding BLM \$75,000**
- **Management has experience operating quarries, and this is a quarry operation**



Murdock Mountain Phosphate NE Elko County, Nevada USA

Historical Evaluation 1974 – 1981*

*Agricultural & Industrial Minerals, Inc. (Lease Application Document)

- Average thickness 3.35 m, average grade 15% P₂O₅. Potential strike length up to 8 km*
- Historical resource estimates from 8.7-18.4 million tonnes depending on selected mine thickness and strike length*
- 6 km from Southern Pacific railway and Hwy SR 30 and the hamlet of Montello
- Direct application ore – no Uranium, Thorium, or heavy metals
(As in 95% of the worlds P deposits)
- Very rare ore type hosted by oolitic limestones
- Because of the small grain size these oolitic sands have a lot of surface area for micro-organisms to react

* "These historical resource estimates were completed prior to the implementation of NI 43-101 and are not compliant with currently accepted reserve and resource classifications as set forth by the Canadian Institute of Mining, Metallurgy and Petroleum (CIM). Given the quality of the historic work completed on the property, the company Galahad? believes the resource estimates are both relevant and reliable. However, a qualified person has not completed sufficient work to classify the historic mineral resources as current mineral resources or mineral reserves as defined in NI 43-101, and the Company is not treating the historic resources as current. Additional drilling is required to verify these historic results, therefore, the historical resource estimates should not be relied upon."



Potential Deposit Economics

**Simple initial quarry production:
blow it up; dig it up; grind and
bag it up; ship it out**

- **Potential bulk testing would use a 50% diluted grade of 8% P₂O₅ to include wall rock**
(not NI 43-101 qualified)
- **In situ value estimated from \$1.3 to \$2.8 billion at \$150/t fob mine site P content includes 20% for Ca, Mg and carbon credits from wall rock extraction**
- **Initiate mining plan with quarry production for bulk testing and farm field trials; less onerous permitting with cash-flow for underground mine permitting**



Wellington Phosphate Mine Tunnels

Organic vs Common Chemical P

- **Organic fertilizers are slow release, matching plant adsorption rates**
- **Plants only utilize about 10% of applied acidulated P in a growing season**
- **AOP raw phosphate works over a 10 year period, matching plant life cycle**
- **Use of natural rock reduces soil toxicity. Finely ground, it is spread on the soil surface.**
- **Current chemical P (as you might use on your lawn) usage is only 10-20% per annual application, so creates real problems of ground water and surface run-off contamination**

Organic raw rock phosphate is reactive rather than immediately soluble like the chemical P, so no pollution problems

- **Phosphate rock with calcium (AOP product) stimulates microbial activity, enhances soil carbon accumulation, and increases exchangeable calcium**
- **Plants grown with natural rock have a better nutritional quality and taste**
- **Chemical P bad for high acid soils, natural P rock works great**
- **Based on the unit cost of P, natural phosphoric rocks are the cheapest**



The Advantages of Murdock Mountain's P205



- **No processing to remove impurities or upgrade rock quality**
- **Limestone hanging wall is calcite-rich ore**
- **P as a francolite which forms the most reactive crystallite structure of P_2O_5 minerals**
- **Natural product, organic certified (unacidulated), both soil amendment and fertilizer applications especially in acidic soils**

Capitalization (unaudited as at December 31, 2018)

Founders' Shares @ \$0.005	5,350,000	\$ 26,750
@ \$0.05 (\$0.10 wt.)	1,750,800	87,540
@ \$0.10 (\$0.20 wt.)	<u>400,000</u>	<u>40,000</u>
Total	7,655,090	\$154,290

New Issue: Special Warrant Crowd Funding

50,000 - 2,500,000 @ \$0.10

To close Q1



Directors and Officers

ROBIN DOW, HBA, MBA, FCSI, CEO West Vancouver, BC

Mr. Dow's specialty is creative thinking to drive, manage and complete the deal, listing, launch and rain making. He started as a retail and institutional broker, a research analyst and a branch manager and Vice President of brokerage houses in Calgary, AB. In 1988, He began Dow Group leading to a most successful string of public companies.

MARCO MONTECINOS, B.Sc. (Geology, President Reno, NV

Mr. Montecinos is a respected exploration professional with over 25 years experience in exploration projects and business development in the Americas. Mr. Montecinos worked as Senior Consultant to Intrepid Mines Ltd. In the Americas and in Australia and was Vice President of Exploration for Montana Gold. Mr. Montecinos was instrumental in the discovery of the Marlin Deposit in Guatemala. From 1983 to 1997 he was an exploration geologist for numerous junior, intermediate and senior companies including Francisco Gold, Phelps Dodge, Placer Dome, Billiton, Alta Gold and Nerco Minerals

Kristine Dorward, MBA, BSc, CLP., Director Laval, QC

Ms. Dorward's focus is on Due Diligence on the R TO target. Her mantra: "Let's do a deep-dive into the facts and details, please!" conveys her passion for objective, comprehensive analysis. Ms. Dorward has more than 20 years in the pharmaceutical and biotech industry, involving senior leadership positions in licensing, acquisitions, marketing and business development encompassing global markets. Kristine has completed numerous due diligence evaluations as part of pipeline planning and acquisitions to drive corporate growth, and is a member of the Institute of Corporate Directors (ICD) and the National Association of Certified Valuators & Analysts (NACVA).

G. MICHAEL NEWMAN, Director Toronto, ON

Mr. Newman has served on the Boards of directors of 15 TSX and TSX.V companies since 1997. Mr. Newman is also the Managing Director of two private merchant banks, Boardwalk Capital Inc., and Adevam Investments Inc. and on the Advisory Board of The Succession Fund (Private Equity Fund).



Forward Looking Statements

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